

Getting Help from Sage Advisor

Available in All Versions of Sage 50 Accounting

Quick Reference Guide

What is Sage Advisor?

Sage Advisor is your personal guide for using Sage 50. It points out ways to help you be more productive by displaying relevant tips.

What does Sage Advisor look like?

The screenshot shows a Sage Advisor tip window titled "Need to write off unpaid invoices?". The tip text explains that users can write off invoices without deleting them. A link "Show me how to write off unpaid invoices" is provided. Below the tip are two buttons: "Save for later" and "Don't show again".

Callouts explain the buttons and link:

- "Click the link to view more details. Links will open either a help topic, a web site, or a demo to show you how to perform a task." (points to the link)
- "View the tip at a later time." (points to "Save for later")
- "if you already know about the productivity tip, you can choose to not show it again" (points to "Don't show again")

How can Sage Advisor help me be more productive?

- Gives you personalized and relevant tips based on how you are using Sage 50.
- Allows you to learn as you work and discover easier ways to do things.

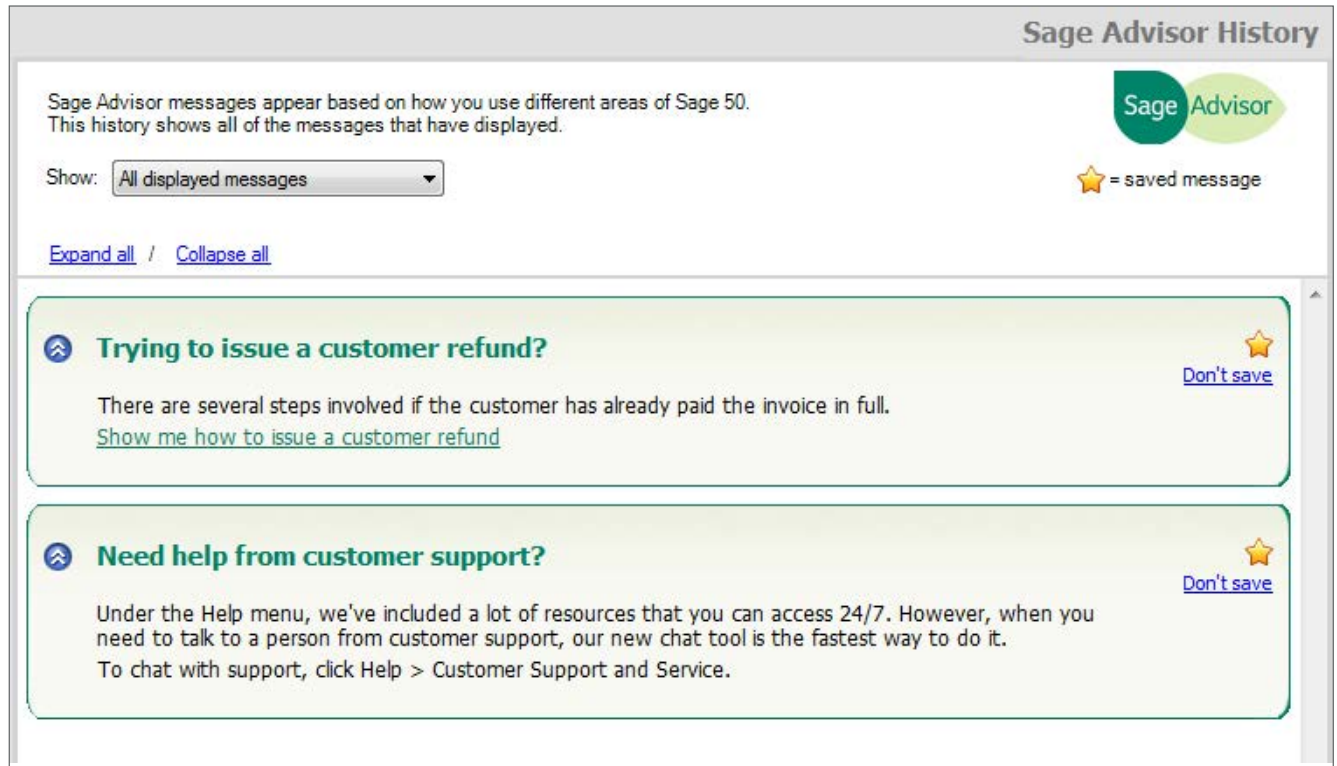
Did you know?

- You can customize the settings for the Sage Advisor. Go to Help, Sage Advisor Settings.

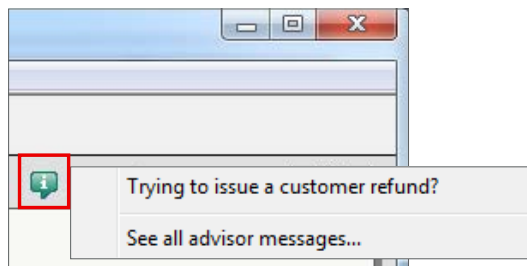
The screenshot shows the "Productivity Tips" settings window. It includes a checkbox "Show tips to help me work more efficiently in Sage 50" which is checked. Below it is a frequency slider ranging from "Less" to "More".

Callout: "Select how often you want Sage Advisor tips to appear." (points to the frequency slider)

- You can access all messages that have been displayed or saved by going to Help, Sage Advisor History.



- When you save a message, you can click the icon shown in the following screenshot to quickly access Sage Advisor messages that have appeared for that particular window or to see all messages displayed in the product.



For more info, visit: Sage.com
or contact us at 866-996-7243