



Sage X3 Sales App

Complementary Solutions

Create a competitive advantage for your business by implementing customized and integrated Sage X3 solutions.

Discover the array of possibilities Sage X3 complementary solutions offer to match your specific needs.

Sage X3 Sales App is an intuitive, mobile solution that provides businesses running Sage X3 with anytime, anywhere access to their business management data to help more effectively manage customers and sales, and improve collaboration and communication between sales reps and the office. With this self-service app, sales teams have the ability to make smarter, faster decisions without having to return to the office. Instead they can use an iPad to access real-time customer information – such as order history, dashboards on overall sales and specific product sales, and more – to take quick action and close sales.

Benefits

- Improve sales efficiency by reducing communication errors, or eliminate the need to go to the office
- Provide front-line users with mobile information to make smarter decisions
- Extend and expand usage of the business management system in the organization
- Provide timely information, to enable critical decision making for your employees
- Be able to do business anywhere, anytime

Features

- Sales analysis: immediate access to the latest KPIs for the company, individual customers, or sales representatives.
- Customer information: history, location, updated sales figures
- Quotes/Orders/Invoices: create, duplicate, modify or delete in an easy and user friendly way
- Cash payments: register cash payments and manage Account Receivable open items
- Calendar management: manage customer meetings
- Create leads: lead management
- Online and offline
- Multi-folder organization
- Multiple languages

Availability

- North America
- Europe
- AAMEA