



Comparison Chart

# Built around your business

Discover which Sage desktop or cloud accounting product is best for you and your clients

Sage

# Features to consider

Here are some features to consider as you document your requirements for a small business accounting solution that can shed new light on your client's business results.

No matter how your clients want to run their business, Sage has an accounting solution to meet their needs and get the best out of their collaboration with you. Our software is ready to take your clients from start up to enterprise and bring the latest innovations that unlock the power of the cloud.

**Sage Accounting** is our 100% cloud accounting solution, and all you need to start and grow your client's business. Simple yet powerful accounting software combined with innovative mobile technology and packed with the latest features.

**Sage 50cloud Accounting** is the perfect choice for your business if you want the power and productivity of desktop accounting software, with cloud-connected features that enable you to work anywhere and collaborate more efficiently.

Features/tools	Sage Accounting			Sage 50cloud Accounting		
	Start	Standard <sup>1</sup>	Plus	Pro	Premium	Quantum
Support and access						
Online capability	Browser based	Browser based	Browser based	via Microsoft 365 and Remote Data Access	via Microsoft 365 and Remote Data Access	via Microsoft 365 and Remote Data Access
Platforms (e.g. Windows or Mac)	Any	Any	Any	Windows	Windows	Windows
Regular product updates	x	x	x	x	x	x
Technical support	Chat support: 9am - 8pm ET	Chat support: 9am - 8pm ET	Chat support: 9am - 8pm ET	Chat or phone support: 9am - 8pm ET depending on service	Chat or phone support: 9am - 8pm ET depending on service	Chat or phone support: 9am - 8pm ET depending on service
Multi-user and access rights	Single user	Unlimited	Unlimited	Single user	2-4 <sup>2</sup>	5-40 <sup>2</sup>
Proposition, getting started and setup						
Number of companies supported	1	1	1	Unlimited	Unlimited	Unlimited
Mobile app	x	x	x			
Cloud collaboration with client	x	x	x	x via Remote Data Access	x via Remote Data Access	x via Remote Data Access
Secure cloud access and backup	x Online, no backup required	x Online, no backup required	x Online, no backup required	x Cloud backup with MS365	x Cloud backup with MS365	x Cloud backup with MS365

Features/tools	Sage Accounting			Sage 50cloud Accounting		
	Start	Standard'	Plus	Pro	Premium	Quantum
Proposition, getting started and setup (continued)						
Microsoft 365 integration				X	X	X
AutoEntry integration	X	X	X	X	X	X
Bilingual EN-FR	X	X	X	X	X	X
Modify/customize chart of accounts	X	X	X	X	X	X
Summary dashboard	X	X	X	X	X	X
Working with your customers and suppliers						
Issue quotes		X	X	X	X	X
Multi-currency invoicing			X	X	X	X
Issue sales invoices	X Basic	X	X	X	X	X
Email invoices	X	X	X	X	X	X
Invoice/quote customization		Limited	Limited	X	X	X
Recurring receipts and payments	X	X	X	X	X	X
Recurring Invoices		X	X	X	X	X
Debit Notes					X Available on a Sage 50cloud service plan	X Available on a Sage 50cloud service plan
Credit Notes		X	X		X Available on a Sage 50cloud service plan	X Available on a Sage 50cloud service plan
Sales and purchase ledger	Sales only	X	X	X	X	X
Sales Orders				X	X	X
Purchase Orders				X	X	X
Packing Slips		X	X	X	X	X
Import journal entries		X	X			

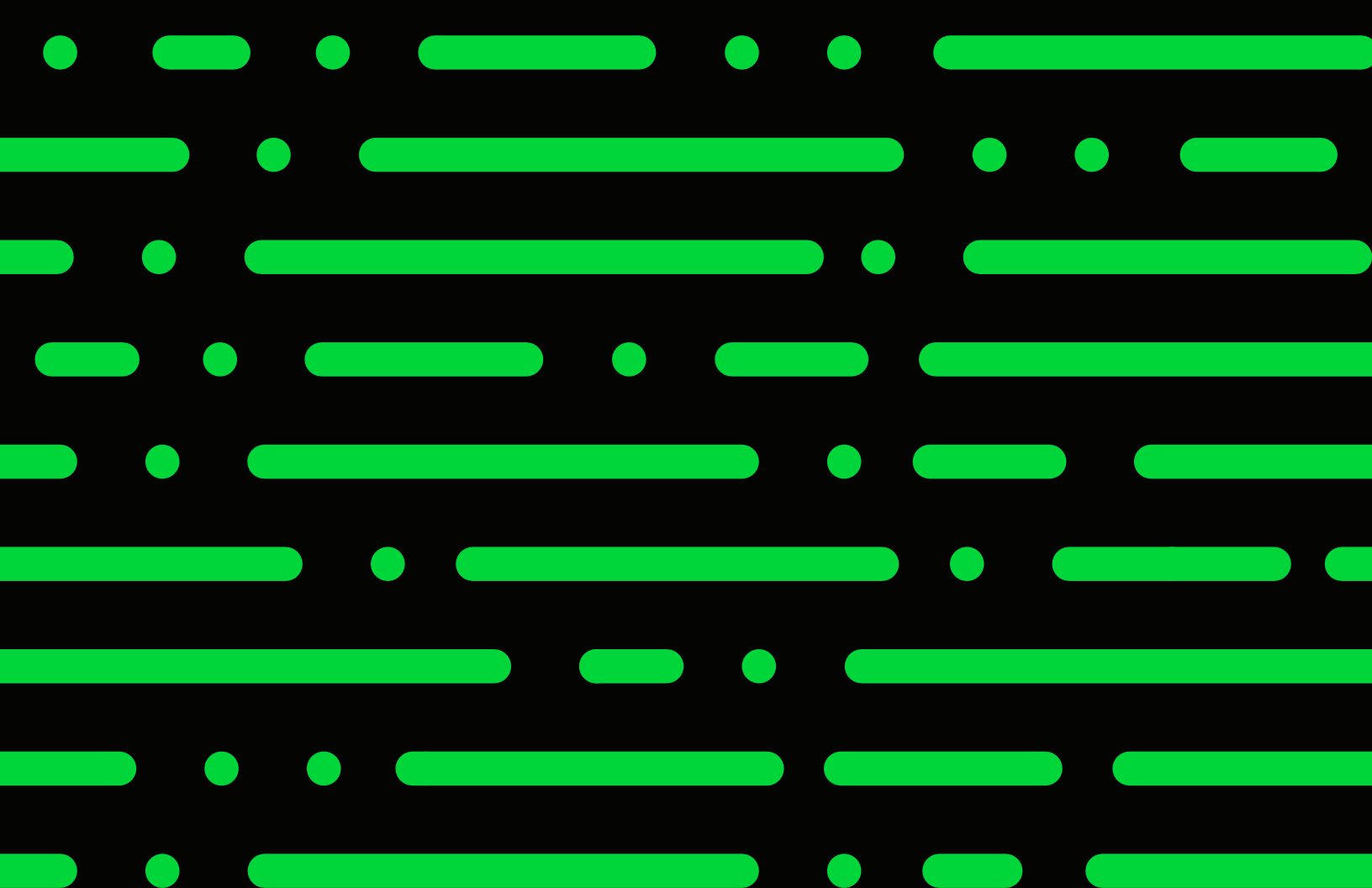
Features/tools	Sage Accounting			Sage 50cloud Accounting		
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Working with your customers and suppliers (continued)						
Delivery Orders					x Available on a Sage 50cloud service plan	x Available on a Sage 50cloud service plan
Goods Received Notes					x Available on a Sage 50cloud service plan	x Available on a Sage 50cloud service plan
Reports available by product						
Trial balance	x	x	x	x	x	x
Periodic trial balance	x	x	x	x	x	x
Audit trail	x	x	x	x	x	x
Chart of accounts	x	x	x	x	x	x
Profit and loss	x	x	x	x	x	x
Balance sheet	x	x	x	x	x	x
Cashflow statement and cashflow forecast	x Cashflow statement only	x	x	x	x	x
Unreconciled bank transactions				x	x	x
Provincial and Federal Sales Tax	x	x	x	x	x	x
Aged Payables		x	x	x	x	x
Aged Receivables	x	x	x	x	x	x
Receipts and payments daybook	x	x	x	x	x	x
Sales and purchase daybooks		x	x	x	x	x
General Ledger summary/detailed	x	x	x	x	x	x
Inventory reports			x	x	x	x
Multi-currency			x	x	x	x
Edit reports and export to Excel	x	x	x	x	x	x
Company metrics and KPIs	x	x	x	x	x	x

Features/tools	Sage Accounting			Sage 50cloud Accounting		
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Working with your bank						
Payments integration	Stripe	Paypal, Stripe	Paypal, Stripe	PayPal, Stripe, Sage EFT Direct, Sage Direct Payments	PayPal, Stripe, Sage EFT Direct, Sage Direct Payments	PayPal, Stripe, Sage EFT Direct, Sage Direct Payments
Bank reconciliation	x	x	x	x	x	x
Direct bank feeds	x	x	x	x	x	x
Bank Feed Rules	x	x	x			
Multi-currency banking			x	x	x	x
Import Bank Statements — directly from AutoEntry or through OFX, CSV	x	x	x	x	x	x
Bank Rules — copy, export and import	x	x	x			
Managing your cashflow, assets and projects						
Track finances	Basic	x	x	x	x	x
Create budgets and compare to actual performance				Basic	Intermediate	Intermediate/Advanced
Journals	x	x	x	x	x	x
Cashflow management	x	x	x	x	x	x
Project costing		x	x	x	x	x
Create products and services		x	x	x	x	x
Stock control			Basic	Basic+	Intermediate	Intermediate+

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Taking care of Compliance						
Tax software integration	x One-step integration with TaxCycle™	x One-step integration with TaxCycle™	x One-step integration with TaxCycle™	x via GIFL export/import	x via GIFL export/import	x via GIFL export/import
Partially Recoverable ITCs/ITR	x	x	x	x	x	x
GIFL Support	x	x	x	x	x	x

<sup>1</sup> Sage Accounting Standard is not available for purchase through Sage Accounting Accountant Edition.

<sup>2</sup> Depending on license and service plan.



[sage.com/ca/accountants](https://sage.com/ca/accountants)



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