



Datasheet

Cloud finance software for multi-academy trusts

We're passionate about building accounting software that helps you navigate the complexity and demands of multi-academy trust (MAT) financial management.

MATs face unique challenges: From multi-academy consolidation and mandatory compliance reporting, to providing real-time visibility and a variety of reports. We want you to spend less time on administrative tasks and more time on what really matters—improving the performance of your schools.

Built for MATs

As your Trust scales, manual processes drain your productivity, and it becomes difficult to analyse data at school level.

Sage Intacct is designed to help you manage multiple schools, fluctuating budgets and pupil numbers, and changing regulatory requirements. Using Sage Intacct can improve your finance team's productivity by up to 60%, giving them more time to focus on strategic decision making.

We provide intuitive core school and Trust-level accounting with a dimensional general ledger and accounts payable automation, automated revenue recognition, easy-to-use reporting and dashboards, and a rock-solid audit trail.

Sage

Real-time visibility and insights

MATs need visibility into the financial and operational metrics of each school in their care and across the entire Trust in order to make informed decisions.

Sage Intacct's real-time reporting allows you to measure performance for financial, operational, and outcome metrics and easily report to multiple stakeholders.

Every transaction in the system is tagged with dimensions, so finance teams can sort, view, filter, and report on the specific information they need.

The system's role-based dashboards enable finance teams to instantly share custom reports with key stakeholders, so that they can make better decisions, faster.

True cloud technology with open API

As an innovator in the cloud space, Sage Intacct has honed a true cloud model. Sage Intacct was built to deliver multi-tenant financial management, on a platform purpose-built for finance. This allows all users to be on the same version, without complicated and expensive upgrades. An open API lets you connect to existing or future systems. This means you can leverage key data from payroll, budgeting, MIS, and others to track metrics that are central to your Trust's operations.

Recognised by finance experts

- **Gartner:** Sage Intacct received the highest score in Core Financials for the Lower Midsize Enterprises Use Case in Gartner's Critical Capabilities report in July 2020.
- **G2 Crowd:** A leading business software business software review platform reported that Sage Intacct has the highest customer satisfaction score for the Accounting Software, Non-profit Accounting Software, and ERP Systems categories.

Capabilities include

- Automatic consolidation
- Flexible approval processes
- Add new schools in seconds
- Budget holder and trustee dashboards
- Single bank account payments
- ESFA and SOFA reporting
- Budget and spend management
- AT / VAT 126 automation
- Auto bank transaction matching
- True cloud, access from anywhere
- DFE Chart of Accounts
- AI assisted transaction anomaly detection



“The solution provided us with tangible benefits to our business which includes a vast improvement in our supplier payment performance, which improved by 33% from our previous system. The Financial Reports produced from this solution are among the best we have seen and are of excellent quality, we now produce our board report at the click of a button.”

Steven Dewling, CFO, Sapientia Education Trust



Sage



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