

Sage Intacct Lending Management

Manage mission-driven lending with confidence

Nonprofits use lending programs to advance economic mobility, housing stability, workforce development, emergency assistance, and other mission priorities while recycling capital into future community impact. But spreadsheets, manual calculations, and disconnected systems can consume staff capacity and limit visibility into loan activity and available capital.

Sage Intacct Lending Management

helps nonprofits manage mission-driven loans from funding through payoff. Automate servicing, connect lending and financial data, and gain portfolio visibility to strengthen stewardship and expand programs without adding administrative complexity.

As loan volume or program variety grows, teams spend more time calculating interest, maintaining schedules, recording payments, reconciling data, and preparing stakeholder reports.

These manual processes limit visibility and create reliance on spreadsheets and staff knowledge. Sage Intacct Lending Management connects servicing and financial data, giving finance and program teams a consistent foundation for mission-driven lending.



Why Sage Intacct Lending Management?



Return capacity to the mission

Automate recurring calculations, schedules, statements, payments, and adjustments so staff can focus more on participants and program delivery.



Bring lending and finance together

Connect loan servicing with financial data in Sage Intacct to reduce reconciliation and give teams a consistent source of information.



Strengthen stewardship with connected visibility

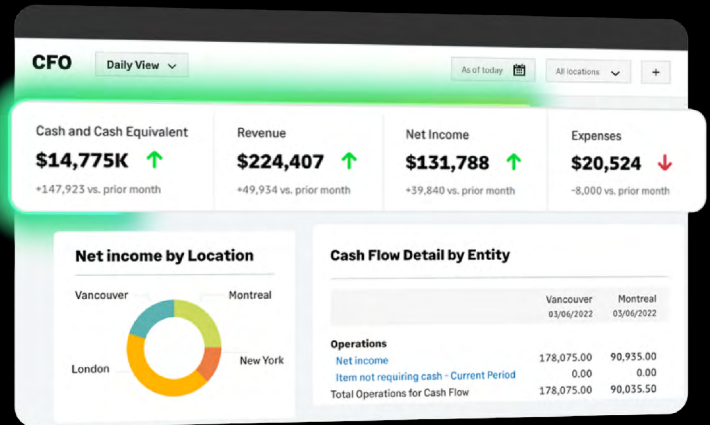
See balances, payments, statements, and loan activity in one place, with reporting that supports finance, program, and stakeholder needs.



Expand programs with less complexity

Standardize workflows across revolving and non-revolving programs as loan volume and program variety grow.

Sage Intacct Lending Management connects servicing and financial activity, helping nonprofits manage lending programs with greater consistency and visibility into repayments and available lending capital.



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Bring mission-driven lending and finance together

 - Connect loan servicing and financial data in Sage Intacct
 - Reduce manual reconciliation across spreadsheets and disconnected applications
 - Support finance, board, funder, and program reporting
 - Improve visibility into repayments and available lending capital
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Expand mission-driven programs with confidence

 - Support revolving and non-revolving loan structures
 - Manage multiple lending programs in one system
 - Standardize servicing workflows across teams
 - Keep finance and program operations aligned
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Automate recurring servicing work

 - Automate amortization and payment schedules
 - Automate interest calculations and accruals
 - Manage payments, adjustments, payoffs, and loan closure
 - Generate borrower statements and maintain records
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Gain a clearer view of lending activity

 - Monitor balances, payments, invoices, and statements
 - Track activity through a centralized lending workbench
 - Access loan ledger, roll-forward, and portfolio reporting
 - Report by borrower, loan type, or lending program
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Built for mission-driven lending

 - Community development and economic mobility lending
 - Affordable housing and community financing
 - Small-business and microenterprise lending
 - Workforce, emergency assistance, and repayable aid programs
 - Revolving loan funds and mission-driven financing



High-Performance
Finance Software
POWERED BY 

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