



Operations for Sage Intacct

Datasheet

The cloud-native way to
unify operations for
discrete manufacturers
and distributors.

Sage

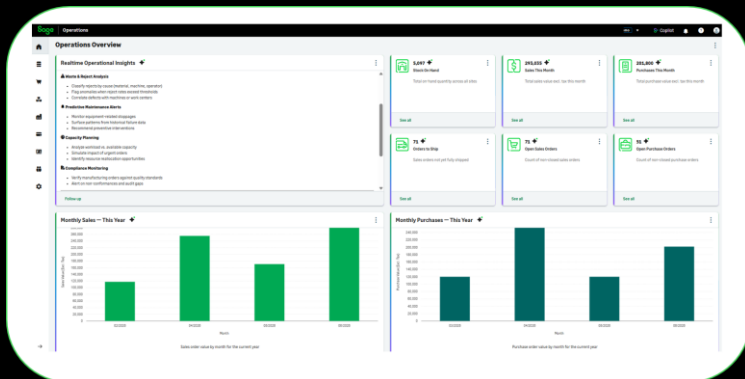
Overview

Operations for Sage Intacct is a cloud-native application that helps distributors and discrete manufacturers bring **inventory, production, purchasing, sales, and fulfilment** together in one connected system.

Instead of working across disconnected tools and manual processes, teams gain the visibility, control, and agility needed to **operate with confidence** and **scale with less friction**.



With **workflow automation**, real-time operational visibility, and **Sage Copilot** powered by Sage AI, Operations for Sage Intacct helps teams act earlier, resolve issues faster, and protect service levels. And with Sage Intacct accounting solution, it creates a native connection between operations and finance for a more **complete view of performance**.



Run your operations with greater control

Reduce Complexity

Across inventory, production, purchasing, sales, and fulfilment with one operational flow.

Improve Execution

With better planning, clearer visibility, and workflows that help teams move faster with fewer manual handoffs.

Protect Margins

With stronger cost control, more accurate inventory data, and better insight into purchasing and operational performance.

Deliver more reliably

By spotting shortages, delays, and at-risk orders earlier, before they impact customers.

Make smarter decisions

With real-time data, exception-based management, and a connected operational and accounting view.



Sales orders 2 Insights

All open statuses Default view + Create Print Export Filter Settings

☐	Number 2 *	Sold to customer	Order date 1 *	Site	Total including tax	Delivery date	Status *	Delivery lead time	
☐	SO260095	Swindon	06/30/2026	TE Hampton	£ 34,853.96	06/30/2026	Quote	0 days	
☐	SO260094	Distributor	06/24/2026	Swindon	£ 1,200.00	06/25/2026	Confirmed	1 days	
☐	SO260092	Distributor	06/01/2026	Swindon	£ 1,200.00	06/02/2026	Quote	1 days	
☐	SO260091	Distributor	06/01/2026	Swindon	£ 720.00	06/01/2026	Quote	0 days	
☐	SO260089	MK Manufacturing	05/19/2026	TE Hampton	\$ 104,838,470,218.00	05/25/2026	Quote	4 days	
☐	SO260079	MK Manufacturing	05/05/2026	TE Hampton	\$ 246.80	05/11/2026	Partially shipped	4 days	
☐	SO260078	MK Manufacturing	05/05/2026	TE Hampton	\$ 98.80	05/11/2026	Quote	4 days	
☐	SO260077	ATSERMO	05/05/2026	Entrepot de Saint Denis	€ 791.21	05/05/2026	Quote	0 days	
☐	SO260076	ATSERMO	05/05/2026	Entrepot de Saint Denis	€ 2,640.00	05/05/2026	Quote	0 days	
☐	SO260075	ATSERMO	05/05/2026	Entrepot de Saint Denis	€ 2,640.00	05/05/2026	Quote	0 days	
☐	SO260074	ATSERMO	05/05/2026	Entrepot de Saint Denis	€ 211.00	05/05/2026	Quote	0 days	
☐	SO260073	ATSERMO	05/05/2026	Entrepot de Saint Denis	€ 754.99	05/05/2026	Quote	0 days	
☐	SO260072	ATSERMO	05/05/2026	Entrepot de Saint Denis	€ 1,186.41	05/05/2026	Quote	0 days	
☐	SO260071	MK Manufacturing	05/05/2026	TE Hampton	\$ 95.00	05/11/2026	Quote	4 days	
☐	SO260068	MK Manufacturing	05/04/2026	TE Hampton	\$ 333.07	05/08/2026	Quote	4 days	
☐	SO260066	ATSERMO	04/29/2026	Entrepot de Saint Denis	€ 443.10	04/29/2026	Quote	0 days	
☐	SO260064	MK Manufacturing	04/22/2026	TE Hampton	\$ 3,970.00	04/27/2026	Quote	4 days	
☐	SO260063	MK Manufacturing	04/21/2026	Entrepot de Saint Denis	\$ 76.50	04/27/2026	Quote	4 days	

Built for control

Operations for Sage Intacct is designed for businesses that need more than basic inventory control or disconnected point solutions. It gives operations, supply chain, warehouse, production, and commercial teams the tools to work from the same data, standardise execution, and respond faster to demand, supply, and customer expectations.

Connecting procurement, production, inventory, fulfilment, and finance, Operations for Sage Intacct gives teams the visibility and control to move faster, execute more consistently, and scale with less complexity.



Distribution



Discrete Manufacturing

Core Capabilities:

Real-time inventory visibility, MRP and control across locations

Dashboards, KPIs, and operational insights with **Sage Copilot**

Production planning, BOM management, and shop floor tracking

Quote-to-cash and order execution visibility

Purchasing and supplier management

Intelligent Workflow automation



Integrations

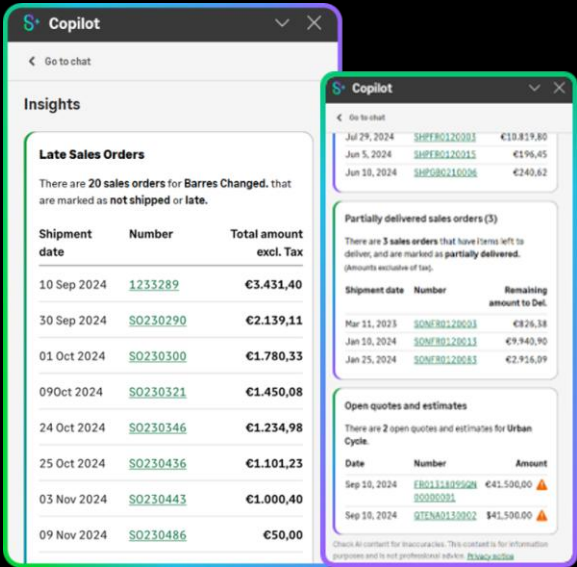
- Built with API driven integration, to connect systems quickly and seamlessly with a GraphQL engine
- Various Sage accounting connections available by region

Key Features

Sage Copilot – AI-powered insights

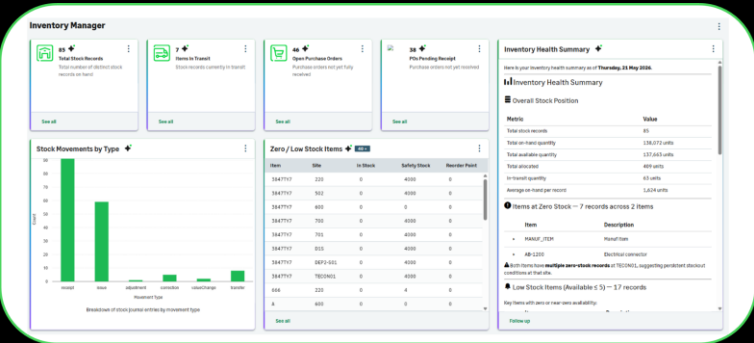
Sage Copilot helps teams identify issues earlier, including shortages, supplier delays, at-risk work orders, and slipping ship dates, so they can act sooner and reduce operational disruption. AI you can trust.

- Earlier visibility into risk and exceptions
- Faster, more confident decision-making
- Less firefighting across the business



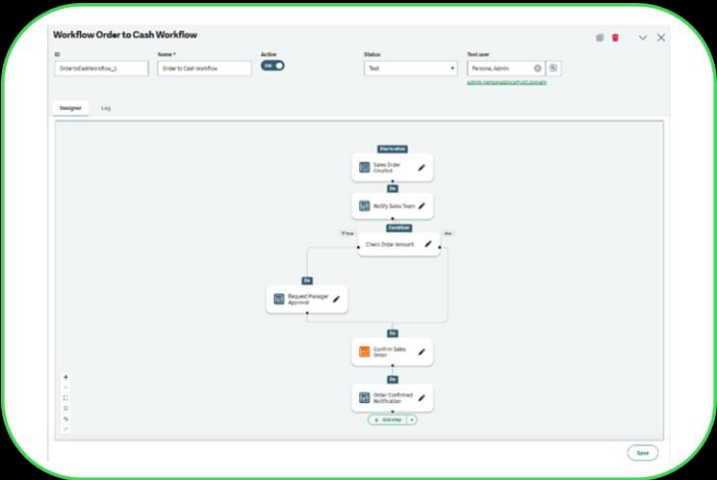
Operational visibility – Keep production and fulfilment moving

Real-time production and inventory visibility helps teams prioritise work, improve resource use, reduce delays, and maintain better control from purchasing to shipment.



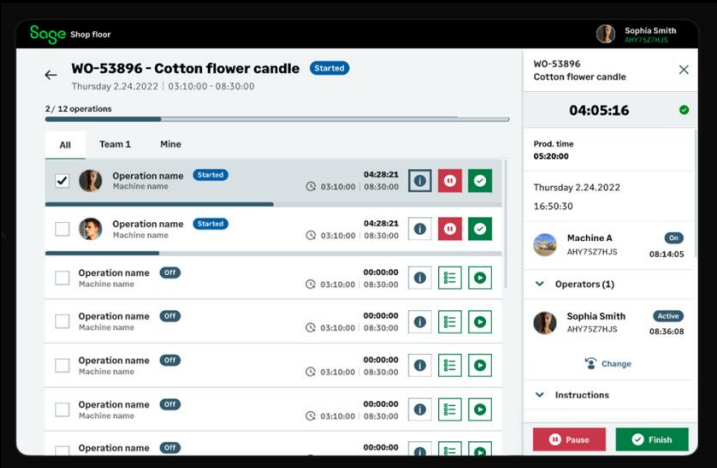
Workflow automation – Standardise and scale with less manual effort

Configurable workflows help teams streamline processes, with approvals, actions, notifications, and exception handling without relying on fragmented manual processes. Removing repetitive tasks and manual intervention.



Shop Floor Control – Optimise production and resource management

Enhance production flow with real-time tracking progress of work orders, while gaining insights into labour and machine efficiency to minimise downtime and optimise resource. Providing better quality control, with fewer defects and errors.





Ideal for businesses that need to:

- Unify inventory, production, purchasing, and sales in one system
- Improve operational agility and respond quickly to changing demand visibility into operational performance, risks, and opportunities
- Replace manual workarounds with more consistent, scalable processes
- Track inventory across sites in real-time to stay in control and act faster
- Connect operations and finance for stronger business visibility
- Require multi language, multi-currency and multi-site operations

Run smarter operations - Improve control - Scale with confidence

Discover how Operations for Sage Intacct can help your business reduce complexity, improve performance, and stay ahead of change. Contact Sage to book a demo.

