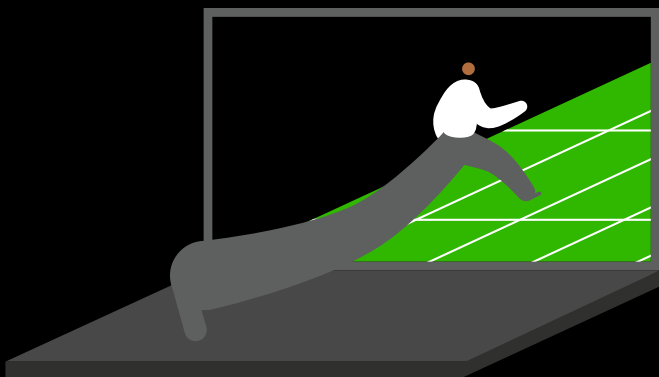




# Discover the benefits of Sage 50

Designed to help you run your business.  
Sage 50 2026 U.S. Retail Enhanced Edition delivers  
a complete cloud-connected accounting solution.

**Sage**

# Here's what's included when you activate your Exclusive Retail account:

**Pro** includes these features:

- **Simple to start:** choose from a variety of charts of accounts.
- **Pay bills and invoices:** break down vendor and purchase tasks all in one view.
- **Automate bank feeds:** streamline your business processes with automated bank feeds that flow seamlessly into your accounts and automate repetitive manual tasks.
- **AR automation:** share invoices, send payment reminders, and automatically collect payments.
- **Customer Account portal:** 24/7 access to a secure portal to view, manage, and pay invoices.
- **Remote data access:** collaborate with your colleagues in real time.<sup>1</sup>
- **Payroll (available as add-on module):** simplify your payroll processes for 1-10 of your employees with updated tax calculation for efilg, employee withholdings and automated W2s.
- **Improve cash flow:** track expenses and use job costing to calculate profitability.
- **Manage records:** input customer, vendor, product, and service records.
- **Manage inventory:** make inventory adjustments, record reorders, and view item prices.
- **Manage purchase orders:** drill down on purchase tasks, payments, and vendor credit memos.
- **Effortless reporting:** generate reports with detailed line items ready to be emailed or printed.
- **Discover more:** explore ready-to-use templated forms that can be edited to fit your business needs.
- **Business status:** view your company account balances, vendors to pay, and revenue YTD.

**Premium** includes all the features of Pro, plus:

- **Batch invoicing:** create the same invoice for multiple customers.
- **Calculate job cost:** use job costing by phase and cost type to calculate job profitability and make informed business decisions.
- **Track your business:** audit trails and advanced budgeting tools allow you to stay on top of your business performance and finances.

**Quantum** includes all the features of Premium, plus:

- **Industry functionality:** set up assemblies, inventory items, and company services.
- **Advanced inventory:** sell inventory items in different units and multi-packs.
- **Role-based security:** control who accesses your company data by user.
- **Customize dashboard:** select from a drop-down list to personalize the view you need.
- **Manage your business:** open multiple companies within one accounting software.<sup>2</sup>

# Get even more out of your Sage 50 Accounting:



Upgrade to Sage 50 Cloud for secure, flexible, anywhere access

Sage 50 Cloud delivers a complete cloud experience with enhanced flexibility and security. Get a cloud-based solution with automatic updates and backups, real-time collaboration, and access anytime, anywhere.



Upgrade

Upgrade to Premium or Quantum to get advanced job costing by phase, industry-specific functions, and role-based access.



E-file with Aatrix

Access 330+ federal and state forms directly from your Sage 50 product.



Data migration\*

Expert services are available if you are using legacy files.

\*Available for an additional fee.

## Support plans

### Standard

Online chat and phone support, and complimentary training in Sage University. (Get Started with Sage 50 Accounting)\*

### Premium

(available as an upgrade)

Online chat and phone support, online scheduling of call back appointments, and complimentary training in Sage University. (Get Started with Sage 50 Accounting)\*

\*Visit [Sage.com/Resources](https://Sage.com/Resources) for options, including a link to Support.

## More resources

Explore our self-help resources readily available for you to access at any time.

### Sage University

Sign up and click on complimentary training for 'Get Started' videos at:

[sageu.com/sage50us/training](https://sageu.com/sage50us/training)

### Sage Community Hub

Ask questions and share product tips, tricks, and ideas at:

[communityhub.sage.com/us](https://communityhub.sage.com/us)

### Sage Knowledgebase

Access a library of technical resources at:

[sagekb.com](https://sagekb.com)

Scan code or visit: [sage50.com/us/retail](https://sage50.com/us/retail)



# Sage Security Shield

An exclusive benefit of your Sage 50 subscription

Sage Security Shield is a security suite that empowers small and medium-sized businesses to quickly take control of their business identity protection. It offers both state-of-the-art cyber threat protection and internal fraud security – and it's included at no additional cost with your active Sage 50 subscription.



## More solutions for your accounting needs:



### Payroll

Increase efficiency by adding a payroll subscription with easy-to-use payroll processing, tax calculations, employee withholdings and automated W2s.



### Payment processing

Control and reduce back office work with internal and external payment sources in real-time.



### AutoEntry

Automate manual data entry of invoices, bills, receipts, or statements.



### Sage Sales Tax, powered by Avalara

Ensure your business is in compliance with the latest rules and rates for tax calculation.



### Direct deposit

Eliminate lost paychecks and protect your business with our third-party integrations.



### Premium support

Upgrade your current support plan to schedule call backs.



### Additional users

Boost your plan with additional users<sup>3</sup> and set user-role access so each person gets the view they need.

Want to upgrade? Give us a call at **800-626-8634**. Additional fees apply.

<sup>1</sup>Additional fees may apply when purchasing multi-user license. Multiple users accessing Remote Data Access at once may affect the software's performance.

<sup>2</sup>When opening more than one company, you will be able to perform all functions except those that require exclusive company access or third-party integrations in companies opened after the first one.

<sup>3</sup>Additional multi-user licenses are available for purchase by calling Sage directly.

**Important note:** Sage 50 Accounting products are not backwards compatible and attempting to downgrade your product will result in data loss. Enhanced features are not available in all product models.