

New Subscription Tier Comparison

Function and Features	Description	Elite	Pro	Standard	Starter
Product Implementation and Support					
Core Time & Billing Functionality	Ability to create Firm's General Settings and user preferences, create unlimited Timekeepers and clients, standardized tie and expense slips creation, customize and generate bills, run standardized reports, manage account receivables	Yes	Yes	Yes	Yes
Network Installable	Install in a network environment (Server/workstation or Peer to Peer)	Yes	Yes	Yes	No
Licensing	Maximum # of licenses	Unlimited	Unlimited	1 – 4	1
eCenter Compatibility	Ability to work with Sage eCenter	Yes (3 logins included)	Yes (2 logins included)	Yes (1 login included)	No
Support	Support access available to subscribing customers	Level 1 (Chat) Level 2 (TimeTrade)	Level 1 (Chat) Level 2 (TimeTrade)	Level 1 (Chat) Level 2 (TimeTrade)	Level 1 (Chat)

Function and Features	Description	Elite	Pro	Standard	Starter
Integration					
LawPay	Ability to integrate with LawPay for the purpose of receiving payments online and including "Pay Now" links with invoices.	●	●	●	●
Paya	Ability to integrate with Paya for the purpose processing credit card payments from within Sage Timeslips Premium.	●	●	●	●
Sage 50	Ability to exchange Client, Accounts Receivable and Client Funds information with Sage 50 Accounting	●	●	●	
QuickBooks	Ability to exchange Client, Accounts Receivable and Client Funds information with QuickBooks Accounting	●	●	●	
Microsoft Outlook Sync	Sync client information and convert meetings and appointments into slips from MS Outlook	●	●	●	
Billing Exportation					
Electronic Billing	The ability to export bills into any of the audit house standards, like LEDES 1998b, Tymatrix, etc.	●	●	●	

Function and Features	Description	Elite	Pro	Standard	Starter
Features and Functionality					
Custom Reports	The ability to create and customize reports from scratch or modify existing reports	●	●	●	
Budget Management	Establish Client, Timekeeper and/or Firm budgets based on hours, accounts receivables, fees, cost, interest and more.	●	●	●	
Find & Replace	Search and replace text by entering search text criteria and the replacement text throughout Sage Timeslips Premium	●	●	●	
Day View	Weekly calendar view by Timekeeper where slips can be created and edited for the purpose of billing clients.	●	●	●	
Client References	Client references allow user to tag and identify slips based on cases, client specific information or other factors. Filters can be used to group slips for lists, billing and reports.	●	●	●	
Custom Fields: Client	Custom Fields allow user to create client custom fields to store specific information about a client. Custom fields can be used to filter lists, billing runs and reports.	●	●	●	

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Function and Features	Description	Elite	Pro	Standard	Starter
Custom Fields: Timekeeper	Custom Fields allow user to create timekeeper custom fields to store specific information about a timekeeper. Custom fields can be used to filter lists, billing runs and reports.	●	●	●	
Inactive Names	The ability to change the classification of a client from active to inactive in order to clean-up lists. Filtering can be used to include or exclude inactive clients for more accurate reporting.	●	●	●	
Delete Multiple Slips	The ability to select and delete, in mass slips from the Slip List instead of individual deletion.	●	●	●	
Payment Receipts	Once payments have been entered, a payment receipt can be automatically emailed to the client.	●	●	●	
Calendar	Setup and sync your Google calendar within Sage Timeslips Premium. Appointments and meetings can be created and then converted into billable slips. The in-product calendar provides the firm with a view of scheduled work,	●	●	●	

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Automatic Rate Rules	Setup client specific rate criteria that govern how rates are assigned for slips.	●	●	●	
Largest Rate Rules Table		●	●	●	
Scheduled Backup	Setup Sage Timeslips Premium to perform database backups at a schedule time. Users can determine time, frequency and location of backups.	●	●	●	
Billing Arrangement on Slips w/ Timekeeper Adjustments	Use this type of billing arrangement, charges for the client's bill are taken from slips. These charges include slip-based markups, slip-based adjustments, client-based markups, and task- and expense-based markups. You can then use this billing arrangement to adjust the charges of each timekeeper.	●	●	●	
Billing Arrangement on Slips w/ Activity Adjustments	When you use this type of billing arrangement, charges for the client's bill are taken from slips. These charges include slip-based markups, slip-based adjustments, client-based markups, and task- and expense-based markups. You can then use this billing arrangement to adjust the charges of each activity.	●	●	●	
Billing Arrangement on Percent Complete Flat Fee	When you use this type of billing arrangement, Timeslips divides the fee into phases. Each phase makes up a percentage of the total fee in a model popular with architects. The client is billed based on the percentage of each phase that is complete. This type of flat fee only covers time charges; expenses are billed by the slip amounts.	●	●	●	

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Restrict Slips Creation	You can restrict timekeepers from entering new slips for these clients. This could prevent continued work for client's with outstanding balances.	●	●	●	
Billing Assistant Options: List of Ready to View Clients	The List View of Billing Assistant shows the clients that are ready for billing. It also allows you to print bills and worksheets for these clients.	●	●		
Split Billing	Split billing allows a firm to split charges automatically from one client (the primary client) among one or more other clients (the secondary clients). You set up split billing rules to select the primary and secondary clients.	●	●		
Practice Management Reporting		●	●		
Custom Fields: Activity	Your office may track information for tasks, or expenses that Timeslips does not normally store. You can create and use custom fields to track your own custom information.	●	●		
Fee Allocation	Timeslips provides fee allocation features that allow you to compensate employees according to income received by your firm.	●	●		
Timekeeper Email Address	Timekeeper field designated to store your Timekeeper's email address	●	●		

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Mini Slips View	The work you do in other applications may be billable time that you want to track in Timeslips. Using the Mini Slip View, you can easily track and view this time while you are working in another application.	●	●		
Slip Attachments	You can attach a related file to a slip. For example, when you create an expense slip, you can attach a scan of a receipt to the slip.	●	●		
Replacement Slips	A replacement slip replaces a group of slips with one entry on the bill. You use replacement slip rules to determine which slips will be replaced by the replacement slip.	●	●		
Temporary Slips	When businesses import slips from another source, such as a text file or a Timeslips archive file, you may want them temporarily for reports you are about to print. Once you have completed printing the reports, you will probably want to remove the slips.	●	●		
Recurring Slips		●	●		
Slip Bookmarks		●	●		
Document Access		●	●		

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Function and Features	Description	Elite	Pro	Standard	Starter
Create Slips from Email		●	●		
Alerts		●	●		
Calculated Fields on Bills & Reports		●	●		
Categories		●	●		
Data Assistant Entry		●	●		
Firm Assistant		●	●		
Multiple Slips Timers		●	●		

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Function and Features	Description	Elite	Pro	Standard	Starter
Slips Triggers		●	●		
Billing Arrangements on Progress Billing: Total		●	●		
Billing Arrangement on Progress Billing: Activity		●	●		
Billing Arrangement on Interim Billing: Total		●	●		
Billing Arrangement on Interim Billing: Activity		●	●		
Week View		●			
Password Protected PDF		●			

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Function and Features	Description	Elite	Pro	Standard	Starter
Client Contacts		●			
Bill Reminders		●			
Undo Multiple Bills		●			
Mail Merge		●			
Slip Approval*		●			

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